

Motivations for Corporate Restructurings

Action	Investment	Divestment	Restructuring
Issuer-specific motivations	<ul style="list-style-type: none"> ▪ Realize synergies ▪ Increase growth ▪ Improve capabilities or secure resources ▪ Opportunity to acquire an undervalued target 	<ul style="list-style-type: none"> ▪ Focus operations and business lines ▪ Valuation ▪ Liquidity needs ▪ Regulatory requirements 	<ul style="list-style-type: none"> ▪ Improve returns on capital ▪ Financial challenges, including bankruptcy and liquidation

Materials On Reorganization Recapitalization And Insolvency

Walter J. Blum, Stanley A. Kaplan



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