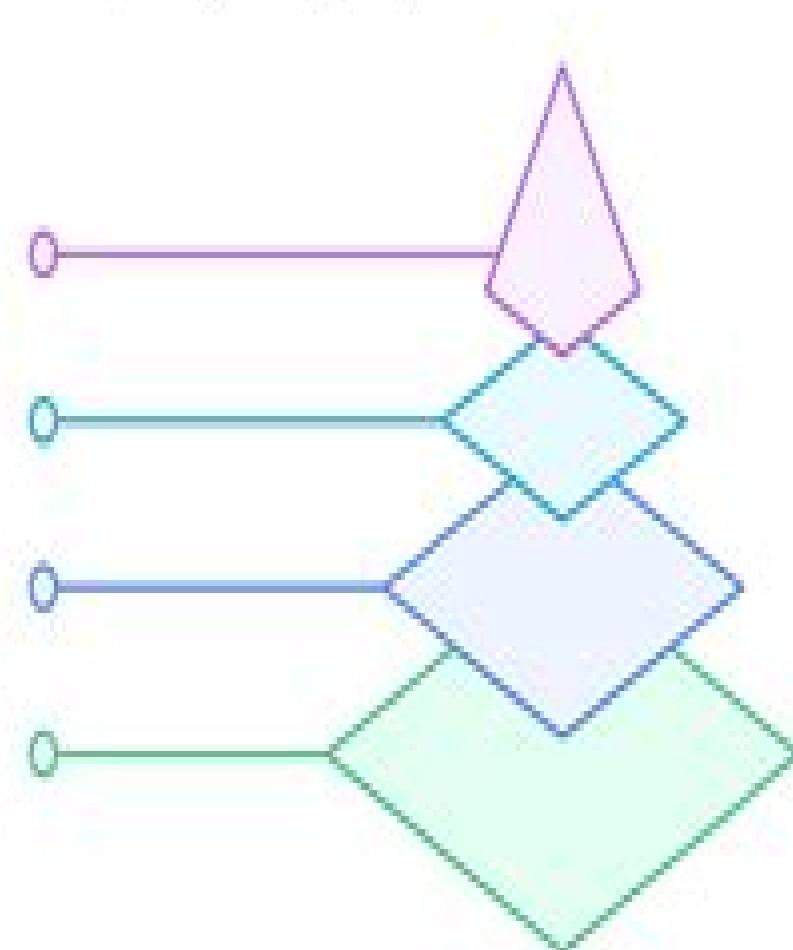


Factors Influencing a Company's Equity

- Dividends lower equity, buybacks increase per share
- Raising money increases owner's equity
- Changes in value affect equity
- Profitability directly affects equity



Managing The Equity Factor

George Hunter Thoms

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Critical Success Factors for Buy-Outs Christian Kneer,2009-10 Bachelor Thesis

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Hull language English abstract It is a desire of many managers to lead a company not on behalf of others but as an independent manager and owner A Buy Out can make this possible It is usually an exciting once in a lifetime opportunity for managers to own a significant stake in their business Thereby they can work as entrepreneurs on own risk and make substantial decisions personally However it can also be a major distraction because managers must resolve many important issues regarding the structure of the transaction and the raising of funds while attending to the normal running of the business The main objective of this work is to obtain a comprehensive overview of theoretical literature review and practical case study analysis success factors for Buy Outs In the first part different Buy Out forms are defined and distinguished from each other regarding their special features Afterwards the recent development of Buy Out financings in the UK and in Europe is analysed whereby the main focus is on the German market The second part is concerned with the structure and substantial elements of a Buy Out Here the process and the elements of the financing structure as well as the involved persons and their motives are highlighted The third and main part summarises the critical success factors for management and financial investor using a checklist for success Hereupon the results from the case study analysis of VITALIS Ltd are presented containing the four key success factors for their Management Buy Out *A Scientific Approach to Investment Management* Dwight Chappell Rose,1928 **Industrial Management** ,1924 **Buildings and Building Management** ,1922 **Treatise on Judicial Factors, Curators Bonis, and Managers of Burghs; Including Factors in the Sheriff Courts, with an Appendix of Relative Acts of Parliament and Sederunt, and Practical Forms** George Hunter Thoms,1881 **Industrial Management** John Robertson Dunlap,Arthur Van Vlissingen,John M. Carmody,1917 **Harvard Business Review Library: General management. 17 v** ,1968 Management and Administration ,1923

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