

Financing Stages (Mining)

Capital Requirements & Financing Sources Throughout Mine Lifecycle

	Possible Acquisition by Senior Miners			
FINANCING	Venture Exchange	Strategic Toehold Stock Exchange	Debt Financing Stock Exchange	Internal Mine Cash Flows
EXPENDITURES	\$30m	\$60m	\$300m	\$200m
TECHNICAL PHASE	Exploration Drilling	Bankable Feasibility Study	Open Pit Construction	Underground Construction
TIMELINE	2008 - 2011	2012	2013	2014
				2015
				2016
				2017

Project de-risking allows for greater leverage at each phase

Mining Finance Sourcebook 19951996

**Patrick Francis, Jürg Klarer, Nelly
Petkova**

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Criminal Behavior Jacqueline B. Helfgott,2008-03-13 This textbook provides an interdisciplinary overview of theories of crime explanations of how and why criminal typologies are developed literature reviews for each of the major crime catagories and discussions of how theories of crime are used at different stages of the criminal justice process **Morningstar Funds 500** Morningstar, Inc.,2004-02-05 Who will you trust your mutual fund portfolio to this year It s a basic and important question especially in the wake of recent fund company misdeeds The place to go is Morningstar Professional sophisticated and concerned investors like to have relied on Morningstar s expertise for 20 years In this completely new 2004 reference you ll find extensive coverage of the fund scandal You ll also have the best information available and independent opinion on 500 funds to help you build a diversified portfolio It s never been more important to go with the fund information leader After all your financial future is in the balance You ll benefit from this book if you re Starting a new fund portfolio Shaping up your portfolio in the wake of the bear market You ll also benefit from 140 extensive Morningstar Analyst Picks Tips for picking great funds A new expanded management section For nearly 20 years Morningstar has helped individuals and financial advisors make better investment decisions Our information and analysis is trusted and independent and provides a level of insight unavailable form other sources For more information about other Morningstar products and services visit us online at www.morningstar.com *Books in Print* ,2002 **Bibliographic**

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